

Notice under Section 708A(5)(e) of the Corporation Act 2001

2 March 2023

The Corporations Act 2001 ("Act") restricts the on sale of securities without disclosure unless the sale is exempt under section 708 or 708A of the Act.

By giving this notice, the 50,000,000 ordinary shares issued, representing the Finalisation of the Legacy Deferred Consideration Commitments, as noted in the Appendix 2A lodged today will fall within the exemption in section 708(5) of the Act.

Pursuant to section 708A(5)(e) of the Act the Company gives notice that:

- 1) The ordinary shares that have today been issued are part of a class of securities already quoted on the Australian Securities Exchange;
- 2) The shares were issued without disclosure to under Part 6D.2 of the Act;
- 3) The Company, as at the date of this notice, has complied with:
 - (a) the provisions of the Chapter 2M of the Act as they apply to the Company; and
 - (b) Section 674 of the Act;
- 4) As at the date of this notice there is no excluded information of the type referred to in Sections 708A (7) and (8) of the Act, to be disclosed under section 708A(6)(e) of the Act.

This announcement has been authorised by the Board of Directors of HSC Technology Group Ltd.

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